

NOTICE OF PURCHASE PRICE

**RELATING TO THE
INVITATION TO TENDER BONDS DATED JUNE 10, 2024
made by
THE CITY OF GRETNA, IN THE STATE OF NEBRASKA
to the Holders of**

**THE CITY OF GRETNA, IN THE STATE OF NEBRASKA
General Obligation Refunding Bonds (Taxable Interest), Series 2021C**

Pursuant to the Invitation to Tender Bonds dated June 10, 2024, as it may be amended or supplemented, (the “*Tender Offer*”), and the Pricing Notice dated June 17, 2024 (the “*Pricing Notice*”), The City of Gretna, in the State of Nebraska (the “*City*” or the “*Issuer*”), invited offers to tender Bonds for cash at the applicable purchase prices based on a fixed spread to be added to the yields on certain benchmark United States Treasury Securities as set forth in the Pricing Notice, plus Accrued Interest on the Bonds tendered for purchase to but not including the Settlement Date. All capitalized terms not otherwise defined herein shall have the same meaning as set forth in the Tender Offer.

The Tender Offer expired at 5:00 p.m., New York City time, on June 25, 2024, and will not be extended. The Notice of Results and Acceptance of Offers will be distributed on June 26, 2024.

The Purchase Prices were determined at 10:00 a.m., New York City time, on June 26, 2024, and are listed in Appendix A attached hereto.

The Settlement Date is the day on which Bonds tendered to the Issuer for purchase will, subject to the conditions set forth in the Tender Offer, be accepted and purchased for cash. ***The Settlement Date is expected to be June 28, 2024.*** The Issuer may change the Settlement Date by giving notice as described in the Tender Offer.

Any questions can be directed to the Information Agent and Tender Agent, Globic Advisors at 212-227-9622.

Dated: June 26, 2024

APPENDIX A

Purchase Price for Bonds Accepted for Tender

The Purchase Price as expressed in dollars per \$100 for each CUSIP is as follows:

General Obligation Refunding Bonds (Taxable Interest), Series 2021C

| CUSIP | Maturity Date | Benchmark Treasury Security | Benchmark Yield | Fixed Spread | Purchase Yield | Purchase Price per \$100 Principal Amount |
|------------|---------------|-----------------------------------------------|-----------------|--------------|----------------|-------------------------------------------|
| 397802 PN3 | 09/15/2024 | 4.875% UST maturing 5/31/2026 CUSIP 91282CKS9 | 4.774% | 0 | 4.774% | \$99.169 |
| 397802 PP8 | 09/15/2025 | 4.875% UST maturing 5/31/2026 CUSIP 91282CKS9 | 4.774 | 0 | 4.774 | 95.928 |
| 397802 PQ6 | 09/15/2026 | 4.875% UST maturing 5/31/2026 CUSIP 91282CKS9 | 4.774 | 0 | 4.774 | 93.086 |
| 397802 PR4 | 09/15/2027 | 4.625% UST maturing 6/15/2027 CUSIP 91282CKV2 | 4.514 | 0 | 4.514 | 91.452 |
| 397802 PS2 | 09/15/2028 | 4.500% UST maturing 5/31/2029 CUSIP 91282CKT7 | 4.323 | 0 | 4.323 | 90.481 |
| 397802 PT0 | 09/15/2029 | 4.500% UST maturing 5/31/2029 CUSIP 91282CKT7 | 4.323 | 0 | 4.323 | 88.863 |
| 397802 PU7 | 09/15/2030 | 4.625% UST maturing 5/31/2031 CUSIP 91282CKU4 | 4.303 | 0 | 4.303 | 87.638 |
| 397802 PV5 | 09/15/2031 | 4.625% UST maturing 5/31/2031 CUSIP 91282CKU4 | 4.303 | 0 | 4.303 | 86.552 |
| 397802 PW3 | 09/15/2032 | 4.375% UST maturing 5/15/2034 CUSIP 91282CKQ3 | 4.300 | 3 | 4.330 | 85.511 |
| 397802 PX1 | 09/15/2033 | 4.375% UST maturing 5/15/2034 CUSIP 91282CKQ3 | 4.300 | 11 | 4.410 | 84.653 |
| 397802 PY9 | 09/15/2034 | 4.375% UST maturing 5/15/2034 CUSIP 91282CKQ3 | 4.300 | 18 | 4.480 | 83.630 |
| 397802 PZ6 | 09/15/2035 | 4.375% UST maturing 5/15/2034 CUSIP 91282CKQ3 | 4.300 | 26 | 4.560 | 82.639 |
| 397802 QA0 | 09/15/2036 | 4.375% UST maturing 5/15/2034 CUSIP 91282CKQ3 | 4.300 | 34 | 4.640 | 81.744 |